

YOUR REF.

OUR REF. RE09-TBI-064460

ORDER BY : KOREA ENTERPRISE DATA CO., LTD.  
INQUIRY DATE : Jun. 11, 2009  
REPORT DATE : Jun. 11, 2009  
REPORT TYPE : **Compact Report**  
EXCHANGE RATE : KRW 1 = KRW 1,252.80 (As of Jun. 11, 2009)

## IDENTIFICATION

COMPANY NAME : KOREA SAMPLE CO., LTD.  
ADDRESS : 123-2 Yeouido-dong, Yeongdeungpo-gu, Seoul  
TEL : 82-2-3215-2323  
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## REMARK

*Financial ratio and cash flows, etc. only for quarterly financial statements are not available since quarterly financial statements are not settled yet.*

## CREDIT OPINION

*Please be advised that this report, which is provided at your request, shall be used confidentially for your legitimate business purposes only. Every possible effort has been made to obtain the best data and information for the report. KED Co., Ltd. does not guarantee, however, the accuracy or completion of the data and information, and shall not be liable for any loss or injury resulting from reliance on the report.*

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## PROFILE

**PRESIDENT & CEO** : Mr. KIM

**CORPORATE CREDIT RATING** : AAA

**LINE OF BUSINESS** : Manufacture of Electronic Integrated Circuits

**SIC CODE** : 367

**MAIN ITEMS(S)** : Semiconductor, Digital Media, etc.

**STAFF EMPLOYEED** : 1,000 persons

### FINANCIAL INFO

(Unit : KRW million)

Fiscal Y/E	Total Assets	Paid-up Capital	Equity	Sales	Net Income
Dec. 31, 2008	29,915	2,000	15,449	76,935	2,137

## STATUTORY INFORMATION

**LEGAL FORM** : Company limited by shares

**DATE OF REGISTRATION** : Jan. 01, 1985

**STOCK LISTING** : Listed on the Stock Market Division in Korea Exchange

**PAR VALUE** : KRW 5,000

**MARKET PRICE** : KRW 20,000 (As of report date)

**LISTED DATE** : Jan. 01, 2005

**UNLISTED DATE** :

**STOCK CODE** : 01234

**BUSINESS GROUP NAME** : KOREA SAMPLE GROUP

**COMPANY SIZE** : Large Enterprise

**CORPORATE REG. NO.  
(RESIDENCE REG. NO.)** : 110111-1111111

**BUSINESS REG. NO.** : 111-22-33333

**EX/IMPORT REG. NO.** : 00700000

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## CORPORATE CREDIT RATING : AAA

(As of Jun. 11, 2009)

Classification	Rating	Mark	Percentile
Pass	AAA	●	0.18 %
	AA		1.02 %
	A		4.80 %
	BBB		12.52 %
	BB		34.54 %
	B		68.15 %
Non-Pass	CCC		79.82 %
	CC		81.75 %
	C		82.87 %
	D		83.52 %
Not-Rated	NR		100.00 %

- Note : 1) Pass refers to the ratings that are eligible for business transactions on a credit basis.  
2) The Percentile numbers were updated on June 1, 2006.  
3) Plus(+) or minus(-) : The ratings from AA to CCC may be modified by the addition of a plus or minus sign to show relative standing within the major rating categories.

Rating	Summary	Description
AAA	Highest	The company has exceptionally strong capacity for timely payment of financial commitments.
AA	Very High	The company has very strong capacity to meet its financial commitments but carries a higher risk than companies in the AAA category.
A	High	The company has strong capacity to meet its financial commitments, but has less stability than companies in higher rated categories.
BBB	Good	The company has adequate capacity to meet financial commitments, but is expected to have less stability in the future than companies in higher rated categories.
BB	Above Average	The company is expected to be vulnerable to adverse changes in circumstances and economic conditions, but has capacity to meet its financial commitments at present.
B	Average	The company's stability is expected to be impaired by adverse changes in circumstances and economic conditions, but has capacity to meet its financial commitments at present.
CCC	Below Average	The company's capacity for meeting financial commitments is solely reliant upon sustained, favorable business or economic conditions.
CC	Poor	The company manages to operate at present, but is vulnerable to nonpayment, posing high default risk.
C	Very Poor	The company is highly vulnerable to nonpayment, posing very high default risk.
D	Default	The company defaulted or is facing impending default on its financial obligations.

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R1	Not-Rated(NR)	<i>As of the recent fiscal year-end, less than two years have passed since the business start.</i>
R2		<i>Less than two years have passed since the company's change of its fiscal year-end or incorporation in succession to its sole proprietorship.</i>
R3		<i>The subject is a public entity or financial institution.</i>
F1		<i>The company declined to provide sufficient or relevant data and information.</i>
F2		<i>Financial statements lack the credibility for credit rating purposes.</i>

## HISTORICAL CORPORATE CREDIT RATING

May. 14, 2009 : AAA  
 May. 14, 2009 : AAA  
 Apr. 12, 2009 : AAA

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## BANKING RELATIONS

**MAIN BANK(S)** : Industrial Bank of Korea

### **CREDIT CHECK OF THE SUBJECT(as of report date)**

- (  ) no negative information as of reporting day
- (  ) listed as N1 (Nonperformance1)
- (  ) listed as N2 (Nonperformance2)
- (  ) listed as N3 (Nonperformance3)

### **CREDIT CHECK OF PRESIDENT & CEO(as of report date)**

- (  ) no negative information as of reporting day
- (  ) listed as N1 (Nonperformance1)
- (  ) listed as N2 (Nonperformance2)
- (  ) listed as N3 (Nonperformance3)

**BANKING HISTORY** : More than 5 years

**NONPERFORMANCE** : None within 5 years

**BANKRUPTCY** : None

#### \* TYPES OF NONPERFORMANCE

*According to an agreement of the Korea Federation of Banks, in case the debtor is delinquent or fails to repay the principal or interest on loans furnished by any financial institution including credit card companies, the debtor is classified as :*

- 1) *N1 if it is 3 to 6 months delinquent in payment of the principal or interest on loans totaling less than 15 million KRW*
- 2) *N2 if it is more than 6 months delinquent in payment of the principal or interest on loans totaling less than 15 million KRW or 3 to 6 months delinquent in payment of the principal or interest on loans totaling more than 15 million KRW*
- 3) *N3 if it is more than 6 months delinquent in payment of the principal or interest on loans of more than 15 million KRW or if they failed to pay checks or promissory notes*

*Note : Debtors who are less than 3 months delinquent in payment of the principal or interest on loans are not reported.*